



Join for our Q4 Retirement Plan Workshop



Trevor Silveria



Tommy Stine, CFP, AIF, PPC, CPFA



Kathleen Anderson



OBJECTIVES

From **Empower Retirement**: Is your plan design helping participants save and get to retirement?

From **Water Street Advisory**: Cash back opportunities in your...401(k)?

From **Clearbridge Investments**: How do recessions work? Can we predict them?

Thursday, December 5th

9:00 – 12:00pm

Winchester Country Club

1300 Senseny Road, Winchester, VA 22602

[Get Directions](#)

AGENDA

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| 9:00am – 9:10am | Breakfast, Registration & Networking |
| 9:10am – 9:15am | Introductions |
| 9:15am – 10:05am | Trevor Silveria, Empower Retirement, <i>Successful Plans: Design or Default</i> |
| 10:05am – 10:10am | Break |
| 10:10am – 11:00am | Tommy Stine, Water Street Advisory, <i>Evoshare: Retirement Powered by Spending</i> |
| 11:00am – 11:50pm | Kathleen Anderson, Clearbridge Investments, <i>Anatomy of a Recession</i> |
| 12:00pm | Lunch & Closing Remarks |

REGISTER TODAY!

garrett@waterstadvisory.com

Or call 540-450-8351

FREE Event, **3 FREE SHRM & HRCI CE Credits**

Workshop Description:

As a Plan Sponsor, business owner, HR professional, accountant or attorney are you concerned if your workplace retirement plan is helping participants get to retirement? For years we've heard about cash back credit cards, how about a cash back opportunity that allows your employees to spend money and put that cash back into the company retirement plan? With the economic uncertainty and fears of recession in the financial media, learn how recessions work and how we can use certain indicators to try and predict them. We look forward to seeing you at our Retirement Plan Workshop where you will learn from industry experts from Empower Retirement, Water Street Advisory and Clearbridge Investments!

3 FREE SHRM & HRCI Credits

Water Street Advisory | 40 W. Piccadilly St. | Winchester, VA 22601 | 540-450-8351

Investment advice offered through Wealthcare Advisory Partners, a SEC registered investment advisor.

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